

PEEL HUNT

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STRICTLY PRIVATE AND CONFIDENTIAL

The Directors
KCOM Group plc
37 Carr Lane
Hull
HU1 3RE

17 June 2019

Dear Sirs

Circular dated on or about 18 June 2019 prepared in connection with the proposed offer by MEIF 6 Fibre Limited, a wholly-owned indirect subsidiary of Macquarie European Infrastructure Fund 6 SCSp (an investment fund managed by Macquarie Infrastructure and Real Assets (Europe) Limited) (“Bidco”) to acquire the entire issued and to be issued share capital of KCOM Group plc (the “Circular”).

We refer to the recommended offer by Bidco for KCOM Group plc and we hereby consent to the issue of the Circular, with the inclusion therein of our name and reference thereto, in the form and context in which it is included in the Circular.

Yours faithfully

